

Chicago Council on Planned Giving Symposium
Master the *Planned Giving* Puzzle



Chicago
COUNCIL ON PLANNED GIVING

Affiliated with the National Committee on Planned Giving

CCPG Annual Symposium

**Thursday May, 29th 2008 - 8:00 a.m. to 6:00 p.m.
Northwestern Memorial Hospital, Chicago, IL**

Fit the pieces together for your organization and donors.
Beginner, Intermediate and Advanced Tracks available in:

**Marketing
Technical**

**Stewardship
Back Office**

**Plenary Session - *Charitable Giving Tax and
Economic Perspectives of the U.S.
Presidential Candidates***

Participate in a town hall style panel discussion featuring senior representatives from the U.S. Presidential campaigns. Panelists will present their candidate's views about charitable giving in general and specific legislation affecting charitable giving. The plenary session will be moderated by Marc Carmichael, R&R Newkirk Co.



Our team of experienced, motivating speakers will provide all the clues you need to decipher, decode and piece together the latest in planned giving techniques and trends.

Distinguished Presenters

Bill Becker, Director of Research, Lake Forest College
Lynne Becker, Senior Counsel, Advancement Solutions Consulting Group
Marc Carmichael, President, R&R Newkirk Company
André R. Donikian, President, Pentera, Inc
Jim Farrell, President, Farmers National Company
Vaughn Henry, Henry & Associates
Douglas Hutchings, Senior Vice President, Ter Molen Watkins & Brandt
Laird Johnson, Assistant Vice President, AXA Distributors
Joe Kelsch, Wealth Aggregator Partnerships, Newdea
Dave Knutson, Farmers National Company
Sandy Macnab, Alexander Macnab & Company
Barlow Mann, Chief Operating Officer, The Sharpe Group
Ron Schwartz, Senior Vice President, Morgan Stanley
Troy Stremler, Founder and Chief Executive Officer, Newdea
Mary Lee Turk, Partner, McDermott Will & Emery

Register After April, 16th at www.ccpgonline.org