42nd Annual
Philanthropy Awards Luncheon
May 11, 2018
Hilton Chicago

Nomination Form

Deadline for submission extended: Friday, September 29, 2017

Background
The Association of Fundraising Professionals Chicago Chapter (AFP Chicago) sponsors an annual awards program to recognize the outstanding achievements of individual, foundation and corporate philanthropists, fundraising volunteers, and professional fundraising executives. AFP Chicago is pleased to honor individuals who demonstrate high ethical standards and exemplify the philanthropic spirit of our great city.

Selection Process
Completeness of information is essential for consideration. Honorees will be selected by the Awards Committee comprised of representatives from nonprofit organizations of all sizes from throughout the Chicago area. Because of the number of applications submitted, it is not possible to accept late nominations. Nominators must be a current AFP Chicago chapter member. If they are not a member, the nomination must be endorsed by a current AFP Chicago chapter member.

Presentation of Awards
The honorees selected will receive their awards at the 42nd Annual Philanthropy Awards Luncheon Friday, May 11, 2018. Honorees will be notified of their selection by December 1, 2017. Honorees must be present to receive awards. AFP Philanthropy Awards are not bestowed posthumously.
Association of Fundraising Professionals Chicago Chapter
42nd Annual Philanthropy Awards Nomination Form

Please complete this form and nomination checklist and include it with your completed nomination packet. LATE AND INCOMPLETE SUBMISSIONS WILL NOT BE CONSIDERED.

Nominations must consist of four sections. Please use the following checklist to ensure that you have included all of the essential information:

☐ A letter on standard (8½” x 11”) paper explaining why the nominee should be honored for the award.
   Cite specific examples of the nominee’s fulfillment of the award category criteria.
☐ A copy of the nominee’s current resume or list of achievements.
☐ Supporting materials that may include copies of articles or reports, and/or a biography. Videos are not accepted.
☐ Three letters of support from individuals or organizations that strengthen the nomination. These should explain accomplishments that specifically support the award category definition.
☐ The completed Nomination Form Checklist.

Please note: Nominations must be no more than ten pages in length, including this form.

Please do not staple any portions of your nomination.

Please forward your completed nomination via mail, email or fax to:
   Gail A. Brooks, CMP
   AFP Chicago
   1717 North Naper Blvd., Suite 102
   Naperville, IL 60563
   Email: gbrooks@afpchicago.org
   Fax: (630) 689-9034

Nominations must be postmarked no later than September 29, 2017 to be considered for an award. Questions? Please call the AFP Chicago Chapter Office at 630-416-1166 or log onto www.afpchicago.org.

AWARD CATEGORIES (☑ one):

☐ Distinguished Philanthropist(s) Award: Presented to an individual, family or family foundation that has generously donated from personal resources to a variety of philanthropic causes for a minimum of five years, that has made a significant impact to a variety of philanthropic causes.

☐ Emerging Philanthropist Award: Presented to an individual, family or family foundation that has generously donated from their personal resources to a variety of philanthropic causes for generally five years or less, that has made a significant impact to a variety of philanthropic causes.

☐ Executive Leader Award: Presented to a corporate executive whose outstanding leadership has garnered business and civic support for philanthropy. The leader does not have to be the CEO of the corporation.

☐ Professional Grantor Award: Presented to a corporate or foundation giving officer recognized for his/her professionalism, sensitivity and generous support to the nonprofit community. This is generally a paid staff position in a grant making organization.

☐ Outstanding Community Leader Award: Presented to an individual who has shown extraordinary leadership and advocacy for a cause that has resulted in significant and positive change for a particular neighborhood, issue or segment of our community.
☐ Outstanding Volunteer Award: Presented to an individual who demonstrates exemplary volunteerism through the dedication of significant personal time, talents, and resources fostering a particular organization or group of organizations.

☐ Benjamin Franklin Award: Presented to a fundraising professional who has attained significant achievements in a long career and is looked to by the profession as a role model. This is generally a person with ten or more years experience in fundraising that has contributed to the field as a professional, trainer/mentor, and/or volunteer. Nominees do not have to be members of AFP Chicago. Individuals who have previously won the President’s Award may be considered for the Benjamin Franklin Award.

☐ Outstanding Youth in Philanthropy Award: Presented to a youth leader or leaders, or a youth-generated project and its team, having demonstrated a significant impact on the Chicago community. The recipient(s) will have demonstrated the philanthropic tradition and values associated with serving the community.

NOMINEE:

NAME: Julie Chavez
TITLE: Senior Vice President and Market Manager

ORGANIZATION: Bank of America IL 4-135-03-62
ADDRESS: 135 S. LaSalle Street
CITY: Chicago
STATE: IL
ZIP CODE: 60603

WORK, CELL or HOME#: (Required) 312-992-5073
EMAIL: (Required) Julie.Chavez@bankofamerica.com

HOME ADDRESS (If nominee does not have a work address):

NOMINATED BY:

NAME: Lt. Colonel Charles H. Smith
TITLE: Divisional Commander

ORGANIZATION: The Salvation Army Metropolitan Division
ADDRESS: 5040 N. Pulaski Road
CITY: Chicago
STATE: IL
ZIP CODE: 60630

WORK PHONE: Cell: EMAIL:

SIGNATURE: DATE: 9/28/17

☑ I am not a current member of AFP/Chicago

Member endorsement: Name: Signature:

Nominations must be postmarked no later than September 29, 2017 to be considered for an award.
It is with great pleasure that The Salvation Army Metropolitan Division nominates Julie Chavez, Senior Vice President and Market Manager at Bank of America for AFP Chicago’s Professional Grantor Award. For over fifteen years, Bank of America has been a valued partner of The Salvation Army in its delivery of strategic assistance to people in need. Bank of America’s generosity is visible through capital support for The Salvation Army Ray and Joan Kroc Corps Community Center, our state-of-the-art facility that engages 1500 people of all ages daily on Chicago’s Far South Side; and through essential human service grants from the Bank of America Foundation that have ultimately prevented homelessness for thousands of low-income Chicago households. Julie Chavez’s commitment has been essential to this partnership and to many of these initiatives.

By working with Ms. Chavez in the areas of philanthropy, community and civic engagement, volunteerism, sponsorships, and communications, we have experienced how she embodies the values of AFPs’ Professional Grantor Award: professionalism, sensitivity and generous support to the nonprofit community. Whether it has been developing age-appropriate curriculum for Bank of America’s financial literacy programs delivered at a Salvation Army corps community center, responding to inquiries about foundation grant applications, or motivating other donors to give during our annual Radiothon, Julie has consistently demonstrated accessibility, fairness, and willingness to go the distance in order to “Do the Most Good.” Ms. Chavez is unflaggingly professional, ethical, and respectful. Her support has been paramount in allowing us to meet people’s critical needs, and assist them on their unique pathway to stability, financial self-sufficiency, and well-being. With compassion for meeting the basic needs of individuals, and dedication to building strong communities, Julie Chavez exemplifies the principles that guide both Bank of America’s giving and The Salvation Army’s delivery of services to people in need.

We hold Julie Chavez in the highest regard, and are pleased to nominate her for the Association of Fundraising Professionals Chicago Chapter’s Professional Grantor Award. We hope that Ms. Chavez will be honored for her extraordinary professionalism, high ethical standards, and passionate commitment in improving the lives—and life outcomes—of Chicagoans.

Thank you for your consideration.

In His Service,

Charles H. Smith
Lt. Colonel
Divisional Commander
Julie Chavez  
*Senior Vice President, Market Manager*  
*Enterprise Business and Community Engagement*  
*Bank of America*

Julie Chavez is senior vice president and market manager for Bank of America where she is responsible for managing a variety of programs in the areas of philanthropy, community and civic engagement, volunteerism, sponsorships, communications, and business integration for the Chicago area.

During her 40 year career at Bank of America and legacy companies such as Continental Bank, she has served in a variety of positions in global marketing, corporate affairs, charitable giving, and community development. Chavez has an MBA from National Louis University in Chicago.

Chavez is a current board member of Metropolitan Family Services, and the National Veterans Art Museum. She served for five years as board member for Metropolitan Pier and Exposition Authority. She is also a life trustee of the National Museum of Mexican Art, on the Local Initiatives Support Corporation-Chicago Advisory Board. She is a fellow of Leadership Greater Chicago.

Julie is a life-long Chicago resident and lives on the city’s near west side. Julie’s interests include spending time with family, gardening, reading, cooking, working out, traveling and visiting local, national and international cultural institutions.

September 2017
Julie Chavez
Illinois Market Manager at Bank of America

Summary
N/A

Experience

**Illinois Market Manager at Bank of America**
2012 - Present

I am currently senior vice president and market manager for Bank of America, responsible for managing a variety of programs in the areas of philanthropy, community and civic engagement, volunteerism, sponsorships, communications, and business integration for the Chicago area.

I have served in a variety of positions in global marketing, corporate affairs, charitable giving, and community development. I earned an MBA from National Louis University in Chicago.

I am a board member of Metropolitan Family Services; National Museum of Mexican Art; Metropolitan Pier and Exposition Authority; National Veterans Art Museum; Local Initiatives Support Corporation-Chicago Advisory Board; and a fellow of Leadership Greater Chicago.
September 27, 2017

Gail A. Brooks, CMP
AFP Chicago
1717 North Naper Blvd, Suite 102
Naperville, IL 60563

Ms. Brooks:

On behalf of Community Investment Corporation (CIC), it is my pleasure support the nomination of Julie Chavez for the Professional Grantor Award of the Association of Fundraising Professionals – Chicago Chapter.

Ms. Chavez’ support of and dedication to community development and affordable housing issues has helped nonprofits like CIC achieve their mission for many years. In addition to her work engaging with CIC and other organizations through Bank of America’s corporate philanthropy and civic engagement efforts, she has provided strategic guidance and insight through numerous board and advisory council leadership positions. These include Metropolitan Family Services, LISC Chicago, the National Museum of Mexican Art, and the Metropolitan Pier and Exposition Authority.

More specifically, Ms. Chavez has worked with CIC for a number of years to support our Property Management Training program, an initiative that has provided education to over 17,000 existing or potential owners of affordable, multifamily rental properties. Through this partnership, Ms. Chavez has helped to strengthen the affordable rental market and empower qualified, responsible property owners.

In my personal experience, Ms. Chavez exceeds the qualifications of professionalism, sensitivity and generous support required for AFP’s Professional Grantor Award, and I am happy to support her nomination.

Sincerely,

Jack Markowski
President & CEO
Community Investment Corporation
September 29, 2017

Gail A. Brooks
CMP AFP Chicago
1717 North Naper Blvd., Suite 102
Naperville, IL 60563

Ms. Brooks:

On behalf of Neighborhood Housing Services of Chicago (NHS), I am writing in support of the Salvation Army’s nomination of Julie Chavez for the AFP Chicago Professional Grantor Award.

NHS has worked with Ms. Chavez for over 15 years. Because of Ms. Chavez’s leadership, Bank of America has worked side by side NHS to preserve and promote affordable, sustainable homeownership as a tool to revitalize low- and moderate-income Chicago neighborhoods. At the height of the foreclosure crisis when Chicago neighborhoods were in dire need of assistance, MS. Chavez made sure Bank of America stepped up with additional support and service to help NHS save thousands of homeowners from foreclosure.

In addition to generous support and partnership with NHS, Ms. Chavez has demonstrated a steadfast commitment to Chicago neighborhoods and diversity initiatives throughout her philanthropic tenure. Ms. Chavez holds a deep knowledge of community development and uses this knowledge to adeptly serve the Chicago residents and neighborhoods that need it most.

NHS is grateful to count Julie Chavez as a longtime champion of its work and strongly supports Ms. Chavez as the AFP Chicago 2018 Professional Grantor.

Sincerely,

Kristin Faust
President
September 28, 2017

Gail A. Brooks, CMP
AFP Chicago
1717 North Naper Blvd., Ste. 102
Naperville, IL 60563

Re: Letter of Support for Julie Chavez, nominee for Professional Grantor Award

Dear Ms. Brooks,

It is with pleasure that Chicago Neighborhood Initiatives (CNI) provides this letter of support for Julie Chavez, Senior Vice President and Market Manager of Bank America, for the Professional Grantor Award. Julie’s long-standing dedication to the civic and charitable community in the greater Chicago region is evident to anyone whose path she crosses and we whole-heartedly recommend her for this prestigious honor.

Julie has been a strong partner in supporting economic development causes that our organization has focused on since inception. CNI was established as an IL not-for-profit serving Chicago and greater Cook County in 2010 and was conferred 501c3 status in the same year. Our business model is organized around high impact projects that revitalize neighborhoods, create jobs and strengthen social infrastructure, focusing on community assets rather than deficits. CNI’s primary focus over the past 7 years has been the strategic revitalization of the Pullman neighborhood, on Chicago’s far south side. Since we formally kicked off the Pullman initiative, Julie has regularly visited our office in Pullman and the surrounding projects, directed funding to support our affordable housing preservation efforts and connected our organization with other potential partners and funders. To learn more about CNI, please visit our website at www.cniigroup.org.

We cannot think of a better fit for the Professional Grantor Award than Julie Chavez. Thank you for your consideration of this nominee and do not hesitate to reach out directly should you have any questions at 773-341-2066 (direct).

Warm regards,

David Doig
President